

Conclusion

WHEREFORE, Russell Reynolds Associates, Inc. respectfully requests an Order compelling the Debtor to assume or reject the Retainer Agreement by a date certain and, if the Retainer Agreement is rejected, granting a hearing to RRA to determine the reasonable value of its services rendered post-petition in accordance with the provisions of 11 U.S.C. §503(b)(1).

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Respectfully submitted,

Charles E. Boulbol, P.C.
Attorneys for Russell Reynolds
Associates, Inc.
26 Broadway 17th Floor
New York, New York 10004
(212) 825-9457

By:_____/s/_____
Charles E. Boulbol (CB-1049)